

This affidavit is to be completed by a responsible person who has personal knowledge of the assets and liabilities of the estate of the deceased and who is in a position to answer the questions appearing hereon. Each section appearing below should be answered fully and accurately.

The Company reserves the right to require further information and/or documents if deemed necessary. The Company assumes no responsibility for any expense relative to the completion of this form. The Company reserves the right to require the production of Letters Probate or Letters of Administration, as the case may be.

I, \_\_\_\_\_  
of \_\_\_\_\_, make oath and say:

**1** That I am well acquainted with the estate of the late \_\_\_\_\_  
domiciled at the time of his/her death at \_\_\_\_\_,  
No. \_\_\_\_\_ Street  
\_\_\_\_\_ the life assured/person assured ("the Deceased")  
City \_\_\_\_\_  
under Policy Number(s) \_\_\_\_\_  
issued by the Standard Life Assurance Company of Canada, who died at \_\_\_\_\_  
\_\_\_\_\_ on \_\_\_\_\_ 20 \_\_\_\_ .

**2** That the Deceased left  a Will  no Will.

**3** That the total liabilities of the estate of the deceased and their Amount or value are as follows :

LIABILITES OF THE DECEASED	VALUE OR AMOUNT
General Description of Liabilities	Insert Nil where Applicable
1. Current unpaid expenses (i.e. hydro, telephone, rent, etc.) _____ _____	
2. Personal Loans (from bank, trust company, individual etc.) (itemize) _____ _____ _____	
3. Credit Card(s) (balance(s) outstanding) (itemize) _____ _____	
4. Mortgage Loans (itemize) _____ _____ _____	
5. Funeral Expenses _____ _____	
6. Legal Expenses _____ _____ _____	
7. Other liabilities/outstanding debts not before mentioned (itemize) _____ _____ _____	

**TOTAL: \$**

**4** That the total assets of the estate of the Deceased and their value are as follows :

INVENTORY AND VALUATION OF THE PROPERTY OF THE DECEASED	VALUE OR AMOUNT
General Description of Property	Insert Nil where Applicable
1. Clothing, Jewellery, Household Goods and Furniture _____ _____ _____	
2. Cash _____ _____	
3. Real estate at fair market value (itemize) _____ _____ _____	
4. Collections (stamps, coins, art etc.) _____ _____ _____	
5. Life insurance payable to the estate _____ _____ _____	
6. Bonds, Debentures, Stocks & other securities _____ _____ _____	
7. Interest of the deceased in trusts or estates _____ _____ _____	
8. Promissory Notes, Mortgages and other monies on loan (i.e. monies owed to the Deceased) _____ _____	
9. Interest in a business (including stock-in-trade) _____	
10. Farming implements, Animals, Poultry and Produce _____ _____ _____	
11. Other Personal property not before mentioned (itemize) _____ _____ _____	

**TOTAL: \$**

12. That each and every one of the preceding statements and answers are full, complete and true.

SWORN before me at \_\_\_\_\_

in the Province of \_\_\_\_\_

State of \_\_\_\_\_

This \_\_\_\_\_ day of \_\_\_\_\_ 20\_\_\_\_ .

Name : \_\_\_\_\_

\_\_\_\_\_  
A commissioner for Oaths or  
a Notary Public, under seal.